Magento 2

Magento 2 Setup Guide

During the channel installation process, there are two ways to log in:

1. By providing your email and password, the same credentials used to access your Magento Dashboard.
2. Select the "Use Access Token" option and enter the access token obtained from your Magento store.

If you log in using the first method, you can skip the following section and proceed directly to the "Installing the Magento 2 Sales Channel" section.

Obtaining the Access Token from Magento 2

You can acquire the credentials to set up your sales channel by visiting this page. Our page provides step-by-step guidance on obtaining these credentials, which are essential for the setup process.

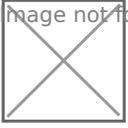## Installing the Magento 2 Sales Channel

To add the Magento 2 sales channel to your Channels account, kindly adhere to the following steps:

1. Access your account and go to the left side of the screen. Click the "Stores" button.
2. If you already have a store, click "View Store" on the right side of the screen to access it.
3. To edit an existing store, click the edit button on the right side. If you need to create a new store, click "+ ADD" above, name it, and use the edit button to make changes.
4. Click "+ ADD" in the Channels section to begin the installation.
5. A window will appear in the centre of the screen. Choose "Magento 2" from the available channels list.
6. Provide the required information:
   - **Channel Name:** In the field provided, you can enter any name. However, it is recommended to choose a name that has meaning to you, such as "Magento 2," as it will serve as an apparent reference for the source of the order in the future.
   - **Magento Domain URL:** In this field, input the URL you use to access your Magento platform, also known as the domain.
   - **Username, Password, Access Token:** Fill in these fields depending on your preferred connection method.
7. After filling out the fields, customize other options, then click "Save" in the bottom-right corner.

8. You'll be back in the recently installed channel. Activate it at the top of the screen using the "Is Active" button.

Congratulations! You've successfully set up your Magento 2 sales channel on Channels. You can now sell products on Magento 2 and manage orders from your Channels dashboard.